

IHSG	7,135
Change (%)	0.67%
Net foreign sell (B)	-289.96
Support	7100
Resistance	7160

Sectoral	Last	Change %
IDXBASIC.JK	1,286	4.06%
IDXCYCLIC.JK	806	-0.52%
IDXENERGY.JK	2,003	-0.74%
IDXFINANCE.JK	1,429	-0.35%
IDXHEALTH.JK	1,370	-1.58%
IDXNONCYC.JK	723	-0.38%
IDXINDUST.JK	1,085	-0.35%
IDXINFRA.JK	1,601	3.08%
IDXPROPERT.JK	696	-1.23%
IDXTECHNO.JK	4,528	-0.73%
IDXTRANS.JK	1,661	-0.63%

Commodities	Last	Change %
Crude Oil Jan 24	69.8	0.69%
Brent Crude Oil	74.6	0.72%
Gold Feb 24	2046.7	0.01%
Copper Mar 24	3.8	0.03%

Indeks	Close	Change %
Dow Jones Industrial Average	36,117	0.17%
S&P 500	4,586	0.80%
NASDAQ Composite	14,340	1.37%
FTSE 100	7,514	-0.02%
DAX PERFORMANCE-INDEX	16,629	-0.16%
SSE Composite Index	2,966	-0.09%
HANG SENG INDEX	16,346	-0.71%
Nikkei 225	32,525	-1.02%

Indikator	Tingkat
Stock Market	7135 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BYAN bagikan dividen interim USD 500 juta
- BMRI mencatatkan perbaikan rasio kredit bermasalah
- PGE0 dan Chevron kerja sama kembangkan bisnis panas bumi
- TOBA siapkan belanja modal Rp. 3.8 triliun di 2024
- WEHA optimis pendapatan tembus Rp. 260 miliar

NEWS MARKET

IHSG ditutup menguat 0,67% ke posisi 7.134,623. IHSG akhirnya berhasil ditutup di level psikologis 7.100 pada perdagangan hari ini. Nilai transaksi IHSG pada hari ini mencapai sekitar Rp 13 triliun dengan melibatkan 26 miliaran saham yang berpindah tangan sebanyak 1,4 juta kali. Sebanyak 177 saham terapresiasi, 377 saham terdepresiasi dan 206 saham stagnan.

Dari dalam negeri, Posisi cadangan devisa tersebut setara dengan pembiayaan 6,3 bulan impor atau 6,1 bulan impor dan pembayaran utang luar negeri pemerintah, serta berada di atas standar kecukupan internasional sekitar 3 bulan impor. Bank Indonesia (BI) menilai cadangan devisa tersebut mampu mendukung ketahanan sektor eksternal serta menjaga stabilitas makroekonomi dan sistem keuangan.

Selain itu, data infeksi Kementerian Kesehatan menunjukkan kasus Covid-19 di RI juga meningkat tajam sejak akhir Oktober 2023. Pada periode 1-26 Oktober, jumlah kasus tercatat 230 sementara angkanya melonjak 54% menjadi 355 pada 1-26 November 2023. Kenaikan ini diperkirakan sejalan dengan masuknya varian Eris atau EG.5 dan EG.2.

S&P 500 naik 0,80% menjadi 4.585,59, sedangkan indeks Dow Jones bertambah 62,95 poin, atau 0,17%, menjadi 36.117,38. Komposit Nasdaq naik 1,37% menjadi 14,339.99 karena kinerja saham teknologi yang lebih baik.

Dari luar negeri, jumlah orang Amerika yang mengajukan tunjangan pengangguran naik tipis sebesar 1.000 menjadi 220.000 pada pekan yang berakhir tanggal 2 Desember, sedikit di bawah ekspektasi pasar sebesar 222.000, namun menandai angka tertinggi kedua sejak September. Hasil ini memperpanjang tren saat ini dimana pasar tenaga kerja AS menunjukkan tanda-tanda penurunan dari tingkat pengetatan yang terlihat pada awal tahun. Inflasi AS yang melandai dan terus mendekati target bank sentral AS (Federal Reserve/The Fed) yakni 2% mengindikasikan bahwa suku bunga The Fed berpotensi tidak mengalami kenaikan ke depan.

Di sisi lain, ekonomi China diproyeksikan melambat pada 2024 dan akan mengalami soft landing. Perlambatan tersebut berampak bagi Indonesia yang merupakan mitra dagang dalam hal ekspor-impor serta salah satu investor besar di Tanah Air. Dilansir dari Reuters, Dana Moneter Internasional (IMF) mengatakan perekonomian China diperkirakan tumbuh 5,4% tahun 2023, setelah mengalami pemulihan yang "kuat" pasca Covid. Sedangkan untuk tahun depan, IMF memperkirakan pertumbuhan akan lebih lambat.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,275	Trading Buy	5,375	5,525	5,100	Morning Star, entry level: 5125-5375
BBRI	5,475	Trading Buy	5,575	5,725	5,300	Morning Star, entry level: 5325-5475
MDKA	2,540	Speculative Buy	2,590	2,660	2,460	Bullish Harami, entry level: 2470-2540
MBMA	565	Sell on Strength	575	590	545	Consolidation
BRPT	1,600	Hold	1,630	1,670	1,550	Long White Marubozu

LQ45 TECHNICAL VIEW



Friday, December 8, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	635	660	695	725	755	ACES	-4.79%	15	40.1%	77%	392	▼	890	22%
ADRO	2,440	2,480	2,530	2,570	2,640	ADRO	0.00%	3	-34.3%	26%	2,010	▼	3,990	37%
AKRA	1,285	1,310	1,335	1,375	1,415	AKRA	-4.64%	10	-4.6%	11%	1,200	▼	1,670	20%
AMRT	2,860	2,880	2,900	2,910	2,920	AMRT	0.35%	37	9.4%	24%	2,330	▼	3,150	8%
ANTM	1,585	1,610	1,635	1,680	1,725	ANTM	-3.82%	10	-17.6%	3%	1,580	▼	2,390	32%
ARTO	2,710	2,830	3,000	3,140	3,290	ARTO	-0.99%	1,622	-19.4%	96%	1,530	▼	4,400	32%
ASII	5,525	5,600	5,675	5,750	5,825	ASII	-0.87%	7	-0.4%	9%	5,200	▼	7,000	19%
BBCA	8,675	8,750	8,825	8,850	8,875	BBCA	0.28%	23	3.2%	10%	8,000	▼	9,450	7%
BBNI	5,075	5,175	5,275	5,325	5,375	BBNI	0.96%	10	14.4%	25%	4,213	▼	5,425	3%
BBRI	5,375	5,425	5,475	5,500	5,525	BBRI	0.92%	15	10.8%	26%	4,360	▼	5,750	5%
BBTN	1,195	1,210	1,225	1,250	1,275	BBTN	-3.16%	5	-9.3%	7%	1,150	▼	1,430	14%
BMRI	5,650	5,700	5,750	5,800	5,850	BMRI	-0.86%	9	15.9%	29%	4,450	▼	6,200	7%
BRIS	1,610	1,645	1,685	1,725	1,770	BRIS	-3.16%	15	30.6%	54%	1,095	▼	1,820	7%
BRPT	1,270	1,435	1,600	1,680	1,760	BRPT	22.14%	356	111.9%	125%	710	▼	1,600	0%
BUKA	196	198	200	206	208	BUKA	-1.96%	#N/A	-23.7%	4%	193	▼	306	35%
CPIN	4,890	4,930	4,980	5,050	5,100	CPIN	-1.39%	34	-11.9%	15%	4,330	▼	6,275	21%
EMTK	555	580	605	625	645	EMTK	0.00%	#N/A	-41.3%	24%	486	▼	1,185	49%
ESSA	535	550	565	585	605	ESSA	-2.59%	15	-38.3%	18%	480	▼	1,130	50%
EXCL	1,960	2,010	2,070	2,130	2,200	EXCL	-3.27%	23	-3.3%	22%	1,695	▼	2,560	19%
GGRM	20,675	20,775	20,900	21,050	21,225	GGRM	-0.71%	7	16.1%	27%	16,500	▼	30,050	30%
GOTO	83	89	95	99	103	GOTO	3.26%	#N/A	4.4%	76%	54	▼	147	35%
HRUM	1,205	1,235	1,265	1,295	1,325	HRUM	-0.39%	7	-21.9%	5%	1,205	▼	1,945	35%
ICBP	10,425	10,525	10,650	10,725	10,825	ICBP	0.00%	15	6.5%	15%	9,275	▼	11,925	11%
INCO	4,150	4,230	4,310	4,420	4,530	INCO	-3.15%	11	-39.3%	1%	4,270	▼	7,750	44%
INDF	6,350	6,400	6,450	6,500	6,550	INDF	-0.77%	6	-4.1%	7%	6,050	▼	7,550	15%
INDY	1,405	1,430	1,460	1,500	1,545	INDY	-2.01%	2	-46.5%	1%	1,450	▼	2,980	51%
INKP	8,100	8,200	8,300	8,450	8,600	INKP	-1.19%	6	-4.9%	23%	6,775	▼	11,850	30%
INTP	9,300	9,400	9,525	9,600	9,700	INTP	0.26%	15	-3.8%	6%	9,025	▼	11,850	20%
ITMG	23,375	23,550	23,725	23,950	24,175	ITMG	-0.52%	2	-39.2%	7%	22,125	▼	41,500	43%
KLBF	1,605	1,635	1,670	1,710	1,755	KLBF	-1.76%	26	-20.1%	8%	1,550	▼	2,360	29%
MAPI	1,585	1,610	1,640	1,655	1,675	MAPI	0.00%	13	13.5%	37%	1,195	▼	2,070	21%
MDKA	2,380	2,460	2,540	2,580	2,620	MDKA	1.60%	#N/A	-38.3%	23%	2,060	▼	4,950	49%
MEDC	955	970	985	1,005	1,025	MEDC	-4.37%	4	-3.0%	17%	840	▼	1,705	42%
PGAS	1,090	1,100	1,105	1,125	1,140	PGAS	-1.78%	8	-37.2%	0%	1,100	▼	1,865	41%
PTBA	2,380	2,400	2,420	2,440	2,460	PTBA	0.41%	4	-34.4%	5%	2,310	▼	4,200	42%
SCMA	147	150	153	156	159	SCMA	-1.29%	38	-25.7%	16%	132	▼	242	37%
SIDO	525	540	550	570	585	SIDO	-3.51%	17	-27.2%	15%	478	▼	915	40%
SMGR	6,100	6,200	6,300	6,400	6,500	SMGR	-1.95%	17	-4.2%	12%	5,625	▼	7,775	19%
SRTG	1,425	1,475	1,525	1,610	1,695	SRTG	-6.15%	#N/A	-39.7%	9%	1,405	▼	2,790	45%
TBIG	2,040	2,060	2,080	2,100	2,120	TBIG	0.48%	31	-9.6%	17%	1,780	▼	2,420	14%
TLKM	3,840	3,870	3,910	3,940	3,980	TLKM	-0.26%	16	4.3%	15%	3,390	▼	4,500	13%
TOWR	865	885	905	940	975	TOWR	-4.74%	14	-17.7%	10%	820	▼	1,180	23%
TPIA	3,150	3,750	4,350	4,650	4,950	TPIA	25.00%	#N/A	69.3%	118%	1,995	▼	4,350	0%
UNTR	21,225	21,450	21,700	21,875	22,075	UNTR	0.35%	4	-16.8%	1%	21,425	▼	31,700	32%
UNVR	3,470	3,520	3,570	3,590	3,610	UNVR	1.71%	28	-24.0%	5%	3,410	▼	5,050	29%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 8, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,600	22.14%	356	BRPT	1,600	111.92%	125%	710		1,600	0%
TPIA	4,350	25.00%	#N/A	TPIA	4,350	69.26%	118%	1,995		4,350	0%
ACES	695	-4.79%	15	ACES	695	40.12%	77%	392	▼	890	22%
BRIS	1,685	-3.16%	15	BRIS	1,685	30.62%	54%	1,095	▼	1,820	7%
GGRM	20,900	-0.71%	7	GGRM	20,900	16.11%	27%	16,500	▼	30,050	30%
BMRI	5,750	-0.86%	9	BMRI	5,750	15.87%	29%	4,450	▼	6,200	7%
BBNI	5,275	0.96%	10	BBNI	5,275	14.36%	25%	4,213	▼	5,425	3%
MAPI	1,640	0.00%	13	MAPI	1,640	13.49%	37%	1,195	▼	2,070	21%
BBRI	5,475	0.92%	15	BBRI	5,475	10.83%	26%	4,360	▼	5,750	5%
AMRT	2,900	0.35%	37	AMRT	2,900	9.43%	24%	2,330	▼	3,150	8%
ICBP	10,650	0.00%	15	ICBP	10,650	6.50%	15%	9,275	▼	11,925	11%
GOTO	95	3.26%	#N/A	GOTO	95	4.40%	76%	54	▼	147	35%
TLKM	3,910	-0.26%	16	TLKM	3,910	4.27%	15%	3,390	▼	4,500	13%
BBCA	8,825	0.28%	23	BBCA	8,825	3.22%	10%	8,000	▼	9,450	7%
ASII	5,675	-0.87%	7	ASII	5,675	-0.44%	9%	5,200	▼	7,000	19%
MEDC	985	-4.37%	4	MEDC	985	-2.96%	17%	840	▼	1,705	42%
EXCL	2,070	-3.27%	23	EXCL	2,070	-3.27%	22%	1,695	▼	2,560	19%
INTP	9,525	0.26%	15	INTP	9,525	-3.79%	6%	9,025	▼	11,850	20%
INDF	6,450	-0.77%	6	INDF	6,450	-4.09%	7%	6,050	▼	7,550	15%
SMGR	6,300	-1.95%	17	SMGR	6,300	-4.18%	12%	5,625	▼	7,775	19%
AKRA	1,335	-4.64%	10	AKRA	1,335	-4.64%	11%	1,200	▼	1,670	20%
INKP	8,300	-1.19%	6	INKP	8,300	-4.87%	23%	6,775	▼	11,850	30%
BBTN	1,225	-3.16%	5	BBTN	1,225	-9.26%	7%	1,150	▼	1,430	14%
TBIG	2,080	0.48%	31	TBIG	2,080	-9.57%	17%	1,780	▼	2,420	14%
CPIN	4,980	-1.39%	34	CPIN	4,980	-11.86%	15%	4,330	▼	6,275	21%
UNTR	21,700	0.35%	4	UNTR	21,700	-16.78%	1%	21,425	▼	31,700	32%
ANTM	1,635	-3.82%	10	ANTM	1,635	-17.63%	3%	1,580	▼	2,390	32%
TOWR	905	-4.74%	14	TOWR	905	-17.73%	10%	820	▼	1,180	23%
ARTO	3,000	-0.99%	1,622	ARTO	3,000	-19.35%	96%	1,530	▼	4,400	32%
KLBF	1,670	-1.76%	26	KLBF	1,670	-20.10%	8%	1,550	▼	2,360	29%
HRUM	1,265	-0.39%	7	HRUM	1,265	-21.91%	5%	1,205	▼	1,945	35%
BUKA	200	-1.96%	#N/A	BUKA	200	-23.66%	4%	193	▼	306	35%
UNVR	3,570	1.71%	28	UNVR	3,570	-24.04%	5%	3,410	▼	5,050	29%
SCMA	153	-1.29%	38	SCMA	153	-25.73%	16%	132	▼	242	37%
SIDO	550	-3.51%	17	SIDO	550	-27.15%	15%	478	▼	915	40%
ADRO	2,530	0.00%	3	ADRO	2,530	-34.29%	26%	2,010	▼	3,990	37%
PTBA	2,420	0.41%	4	PTBA	2,420	-34.42%	5%	2,310	▼	4,200	42%
PGAS	1,105	-1.78%	8	PGAS	1,105	-37.22%	0%	1,100	▼	1,865	41%
ESSA	565	-2.59%	15	ESSA	565	-38.25%	18%	480	▼	1,130	50%
MDKA	2,540	1.60%	#N/A	MDKA	2,540	-38.35%	23%	2,060	▼	4,950	49%
ITMG	23,725	-0.52%	2	ITMG	23,725	-39.21%	7%	22,125	▼	41,500	43%
INCO	4,310	-3.15%	11	INCO	4,310	-39.30%	1%	4,270	▼	7,750	44%
SRTG	1,525	-6.15%	#N/A	SRTG	1,525	-39.72%	9%	1,405	▼	2,790	45%
EMTK	605	0.00%	#N/A	EMTK	605	-41.26%	24%	486	▼	1,185	49%
INDY	1,460	-2.01%	2	INDY	1,460	-46.52%	1%	1,450	▼	2,980	51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, December 8, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1 AMMN	6,475	0.78%	92	AMMN	6,475	#N/A	AMMN	6,475	281%	1,700	▼	8,350	22%
2 BRPT	1,600	22.14%	356	BRPT	1,600	111.92%	BRPT	1,600	125%	710	▼	1,600	0%
3 BMRI	5,750	-0.86%	9	BMRI	5,750	15.87%	BMRI	5,750	29%	4,450	▼	6,200	7%
4 BBNI	5,275	0.96%	10	BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	▼	5,425	3%
5 BBRI	5,475	0.92%	15	BBRI	5,475	10.83%	BBRI	5,475	26%	4,360	▼	5,750	5%
6 AMRT	2,900	0.35%	37	AMRT	2,900	9.43%	AMRT	2,900	24%	2,330	▼	3,150	8%
7 ICBP	10,650	0.00%	15	ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	▼	11,925	-11%
8 GOTO	95	3.26%	#N/A	GOTO	95	4.40%	GOTO	95	76%	54	▼	147	-35%
9 TLKM	3,910	-0.26%	16	TLKM	3,910	4.27%	TLKM	3,910	15%	3,390	▼	4,500	-13%
10 BBKA	8,825	0.28%	23	BBKA	8,825	3.22%	BBKA	8,825	10%	8,000	▼	9,450	7%
11 ASII	5,675	-0.87%	7	ASII	5,675	-0.44%	ASII	5,675	9%	5,200	▼	7,000	-19%
12 INDF	6,450	-0.77%	6	INDF	6,450	-4.09%	INDF	6,450	7%	6,050	▼	7,550	-15%
13 SMGR	6,300	-1.95%	17	SMGR	6,300	-4.18%	SMGR	6,300	12%	5,625	▼	7,775	-19%
14 INKP	8,300	-1.19%	6	INKP	8,300	-4.87%	INKP	8,300	23%	6,775	▼	11,850	30%
15 CPIN	4,980	-1.39%	34	CPIN	4,980	-11.86%	CPIN	4,980	15%	4,330	▼	6,275	-21%
16 UNTR	21,700	0.35%	4	UNTR	21,700	-16.78%	UNTR	21,700	1%	21,425	▼	31,700	-32%
17 ANTM	1,635	-3.82%	10	ANTM	1,635	-17.63%	ANTM	1,635	3%	1,580	▼	2,390	-32%
18 TOWR	905	-4.74%	14	TOWR	905	-17.73%	TOWR	905	10%	820	▼	1,180	23%
19 KLBK	1,670	-1.76%	26	KLBK	1,670	-20.10%	KLBK	1,670	8%	1,550	▼	2,360	29%
20 UNVR	3,570	1.71%	28	UNVR	3,570	-24.04%	UNVR	3,570	5%	3,410	▼	5,050	-29%
21 ADRO	2,530	0.00%	3	ADRO	2,530	-34.29%	ADRO	2,530	26%	2,010	▼	3,990	-37%
22 MDKA	2,540	1.60%	#N/A	MDKA	2,540	-38.35%	MDKA	2,540	23%	2,060	▼	4,950	49%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 8, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,600	22.14%	356
TPIA	4,350	25.00%	#N/A
JSMR	4,800	-2.83%	5
ISAT	9,375	0.81%	20
ACES	695	-4.79%	15
BRIS	1,685	-3.16%	15
ELSA	392	-2.49%	6
BRMS	194	-2.02%	114
CTRA	1,140	-0.87%	14
DOID	360	-1.10%	5
GGRM	20,900	-0.71%	7
BMRI	5,750	-0.86%	9
BBNI	5,275	0.96%	10
ASSA	880	-3.30%	38
MAPI	1,640	0.00%	13
BBRI	5,475	0.92%	15
BSDE	1,010	-1.46%	6
AMRT	2,900	0.35%	37
BFIN	1,140	-0.87%	10
HMSP	900	-1.10%	14
ICBP	10,650	0.00%	15
GOTO	95	3.26%	#N/A
TLKM	3,910	-0.26%	16
BBCA	8,825	0.28%	23
OMED	212	-0.93%	18
ASII	5,675	-0.87%	7
MEDC	985	-4.37%	4
EXCL	2,070	-3.27%	23
INTP	9,525	0.26%	15
INDF	6,450	-0.77%	6
SMGR	6,300	-1.95%	17
TKIM	6,750	-4.93%	5
AKRA	1,335	-4.64%	10
INKP	8,300	-1.19%	6
HEAL	1,470	0.34%	53
MYOR	2,360	-3.28%	18
JPFA	1,220	-0.41%	15
BMTR	260	-1.52%	5
ERAA	364	-1.62%	7
MPMX	1,040	0.00%	7
PWON	414	-1.43%	11
BBTN	1,225	-3.16%	5
MTEL	725	0.69%	31
TBIG	2,080	0.48%	31
SMRA	540	-5.26%	9
CPIN	4,980	-1.39%	34
MIKA	2,720	-2.16%	40
UNTR	21,700	0.35%	4
ANTM	1,635	-3.82%	10
TOWR	905	-4.74%	14
ARTO	3,000	-0.99%	1,622
KLBF	1,670	-1.76%	26
HRUM	1,265	-0.39%	7

PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	1,600	111.92%	BRPT	1,600	125%	710	1,600	0%
TPIA	4,350	69.26%	TPIA	4,350	118%	1,995	4,350	0%
JSMR	4,800	61.07%	JSMR	4,800	73%	2,770	4,980	4%
ISAT	9,375	51.82%	ISAT	9,375	78%	5,275	10,850	14%
ACES	695	40.12%	ACES	695	77%	392	890	22%
BRIS	1,685	30.62%	BRIS	1,685	54%	1,095	1,820	7%
ELSA	392	25.64%	ELSA	392	37%	286	460	15%
BRMS	194	22.01%	BRMS	194	70%	114	226	14%
CTRA	1,140	21.28%	CTRA	1,140	32%	865	1,195	5%
DOID	360	18.42%	DOID	360	36%	264	570	37%
GGRM	20,900	16.11%	GGRM	20,900	27%	16,500	30,050	30%
BMRI	5,750	15.87%	BMRI	5,750	29%	4,450	6,200	7%
BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	5,425	3%
ASSA	880	13.55%	ASSA	880	29%	680	1,420	38%
MAPI	1,640	13.49%	MAPI	1,640	37%	1,195	2,070	21%
BBRI	5,475	10.83%	BBRI	5,475	26%	4,360	5,750	5%
BSDE	1,010	9.78%	BSDE	1,010	15%	880	1,235	18%
AMRT	2,900	9.43%	AMRT	2,900	24%	2,330	3,150	8%
BFIN	1,140	8.06%	BFIN	1,140	19%	955	1,535	26%
HMSP	900	7.14%	HMSP	900	15%	780	1,235	27%
ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	11,925	11%
GOTO	95	4.40%	GOTO	95	76%	54	147	35%
TLKM	3,910	4.27%	TLKM	3,910	15%	3,390	4,500	13%
BBCA	8,825	3.22%	BBCA	8,825	10%	8,000	9,450	7%
OMED	212	0.00%	OMED	212	42%	149	242	12%
ASII	5,675	-0.44%	ASII	5,675	9%	5,200	7,000	19%
MEDC	985	-2.96%	MEDC	985	17%	840	1,705	42%
EXCL	2,070	-3.27%	EXCL	2,070	22%	1,695	2,560	19%
INTP	9,525	-3.79%	INTP	9,525	6%	9,025	11,850	20%
INDF	6,450	-4.09%	INDF	6,450	7%	6,050	7,550	15%
SMGR	6,300	-4.18%	SMGR	6,300	12%	5,625	7,775	19%
TKIM	6,750	-4.26%	TKIM	6,750	21%	5,600	10,375	35%
AKRA	1,335	-4.64%	AKRA	1,335	11%	1,200	1,670	20%
INKP	8,300	-4.87%	INKP	8,300	23%	6,775	11,850	30%
HEAL	1,470	-5.16%	HEAL	1,470	16%	1,265	1,800	18%
MYOR	2,360	-5.60%	MYOR	2,360	4%	2,270	2,900	19%
JPFA	1,220	-5.79%	JPFA	1,220	20%	1,015	1,410	13%
BMTR	260	-6.47%	BMTR	260	4%	250	388	33%
ERAA	364	-7.14%	ERAA	364	12%	326	580	37%
MPMX	1,040	-7.14%	MPMX	1,040	7%	970	1,360	24%
PWON	414	-9.21%	PWON	414	6%	392	525	21%
BBTN	1,225	-9.26%	BBTN	1,225	7%	1,150	1,430	14%
MTEL	725	-9.38%	MTEL	725	21%	600	800	9%
TBIG	2,080	-9.57%	TBIG	2,080	17%	1,780	2,420	14%
SMRA	540	-10.74%	SMRA	540	8%	498	740	27%
CPIN	4,980	-11.86%	CPIN	4,980	15%	4,330	6,275	21%
MIKA	2,720	-14.73%	MIKA	2,720	12%	2,430	3,400	20%
UNTR	21,700	-16.78%	UNTR	21,700	1%	21,425	31,700	32%
ANTM	1,635	-17.63%	ANTM	1,635	3%	1,580	2,390	32%
TOWR	905	-17.73%	TOWR	905	10%	820	1,180	23%
ARTO	3,000	-19.35%	ARTO	3,000	96%	1,530	4,400	32%
KLBF	1,670	-20.10%	KLBF	1,670	8%	1,550	2,360	29%
HRUM	1,265	-21.91%	HRUM	1,265	5%	1,205	1,945	35%

18	ADMR	1,305	0.38%	12	ADMR	1,305	-23.01%	ADMR	1,305	76%	740	▼	1,790	-27%
	BUKA	200	-1.96%	#N/A	BUKA	200	-23.66%	BUKA	200	4%	193	▼	306	-35%
	UNVR	3,570	1.71%	28	UNVR	3,570	-24.04%	UNVR	3,570	5%	3,410	▼	5,050	-29%
	PNLF	270	-0.74%	5	PNLF	270	-24.58%	PNLF	270	6%	254	▼	480	-44%
	SMDR	290	-2.03%	3	SMDR	290	-24.87%	SMDR	290	4%	280	▼	490	-41%
	ENRG	220	-1.79%	5	ENRG	220	-25.17%	ENRG	220	14%	193	▼	330	-33%
	PTPP	535	-2.73%	9	PTPP	535	-25.17%	PTPP	535	7%	498	▼	860	-38%
	SCMA	153	-1.29%	38	SCMA	153	-25.73%	SCMA	153	16%	132	▼	242	-37%
25	JKON	88	-2.22%	8	JKON	88	-26.05%	JKON	88	13%	78	▼	153	-42%
	AVIA	464	-2.93%	20	AVIA	464	-26.35%	AVIA	464	7%	432	▼	760	-39%
39	SIDO	550	-3.51%	17	SIDO	550	-27.15%	SIDO	550	15%	478	▼	915	-40%
	PNBN	1,120	-0.44%	9	PNBN	1,120	-27.27%	PNBN	1,120	9%	1,030	▼	1,880	-40%
21	ADRO	2,530	0.00%	3	ADRO	2,530	-34.29%	ADRO	2,530	26%	2,010	▼	3,990	-37%
	PTBA	2,420	0.41%	4	PTBA	2,420	-34.42%	PTBA	2,420	5%	2,310	▼	4,200	-42%
	RMKE	605	-0.82%	4	RMKE	605	-35.64%	RMKE	605	0%	605	▼	1,120	-46%
	PGAS	1,105	-1.78%	8	PGAS	1,105	-37.22%	PGAS	1,105	0%	1,100	▼	1,865	-41%
	ESSA	565	-2.59%	15	ESSA	565	-38.25%	ESSA	565	18%	480	▼	1,130	-50%
	MDKA	2,540	1.60%	#N/A	MDKA	2,540	-38.35%	MDKA	2,540	23%	2,060	▼	4,950	-49%
	ITMG	23,725	-0.52%	2	ITMG	23,725	-39.21%	ITMG	23,725	7%	22,125	▼	41,500	-43%
	INCO	4,310	-3.15%	11	INCO	4,310	-39.30%	INCO	4,310	1%	4,270	▼	7,750	-44%
8	SRTG	1,525	-6.15%	#N/A	SRTG	1,525	-39.72%	SRTG	1,525	9%	1,405	▼	2,790	-45%
	EMTK	605	0.00%	#N/A	EMTK	605	-41.26%	EMTK	605	24%	486	▼	1,185	-49%
	BTPS	1,605	-1.23%	9	BTPS	1,605	-42.47%	BTPS	1,605	4%	1,550	▼	3,000	-47%
	TINS	655	-2.96%	#N/A	TINS	655	-44.02%	TINS	655	7%	615	▼	1,335	-51%
14	INDY	1,460	-2.01%	2	INDY	1,460	-46.52%	INDY	1,460	1%	1,450	▼	2,980	-51%
	MNCN	384	-2.04%	4	MNCN	384	-48.11%	MNCN	384	8%	356	▼	795	-52%
	WIKA	332	-3.49%	#N/A	WIKA	332	-58.50%	WIKA	332	2%	324	▼	870	-62%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

TPIA 4,350 (25%)
BRPT 1,600 (22.1%)
GOTO 95 (3.2%)
UNVR 3,570 (1.7%)
MDKA 2,540 (1.6%)

Top Volume

GOTO 95 (103 Mn Lot)
BRPT 1,600 (14 Mn Lot)
ACES 695 (2 Mn Lot)
MEDC 985 (1.4 Mn Lot)
BBRI 5,475 (1 Mn Lot)

Top Frekuensi

BRPT 1,600 (144k x)
GOTO 95 (61k x)
TPIA 4,350 (29k x)
ARTO 3,000 (23k x)
BBCA 8,825 (23k x)

Top Loser

SRTG 1,525 (-6.1%)
ACES 695 (-4.7%)
TOWR 905 (-4.7%)
AKRA 1,335 (-4.6%)
MEDC 985 (-4.3%)

Top Value

BRPT 1,600 (2087.4 IDR Bn)
GOTO 95 (955.1 IDR Bn)
BBCA 8,825 (801.8 IDR Bn)
BMRI 5,750 (563 IDR Bn)
BBRI 5,475 (554.4 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

TPIA 4,350 (25%)
BRPT 1,600 (22.1%)
GZCO 123 (17.1%)
LAPD 7 (16.6%)
PURI 272 (16.2%)

Top Volume

GOTO 95 (103 Mn Lot)
BRPT 1,600 (14 Mn Lot)
GZCO 123 (7.8 Mn Lot)
DEWA 80 (5.8 Mn Lot)
BUMI 97 (4.9 Mn Lot)

Top Frekuensi

BRPT 1,600 (144k x)
GTRA 312 (115k x)
GOTO 95 (61k x)
PTRO 7,200 (35k x)
GZCO 123 (29k x)

Top Loser

ERTX 276 (-20.2%)
MCAS 3,950 (-19.5%)
MDRN 5 (-16.6%)
MTSM 214 (-16.4%)
RONY 310 (-13.4%)

Top Value

BRPT 1,600 (2087.4 IDR Bn)
GOTO 95 (955.1 IDR Bn)
BBCA 8,825 (801.8 IDR Bn)
BMRI 5,750 (563 IDR Bn)
BBRI 5,475 (554.4 IDR Bn)

CORPORATE ACTION

Friday, December 8, 2023



RUPS

ENRG (LB)

WSKT (TB)

PCAR (LB)

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

DIVIDEND

EX DATE

DMAS Rp. 12

TEBE Rp. 25

DOID

EX DATE

POWR Rp. 29.47

ECONOMIC CALENDAR



Monday December 04 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	Factory Orders MoM OCT	-3.80%	2.3% ⊕	-2.80%	-2.30%	
8:00 AM	US	Factory Orders ex Transportation OCT	-1.20%	0.4% ⊕		0.30%	
9:30 AM	US	3-Month Bill Auction	5.25%	5.28%			
9:30 AM	US	6-Month Bill Auction	5.19%	5.24%			
6:45 PM	CN	Caixin Services PMI NOV	51.5	50.4		51	
6:45 PM	CN	Caixin Composite PMI NOV	51.6	50		51.2	
Tuesday December 05 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	LMI Logistics Managers Index Current NOV	49.4	56.5			
6:55 AM	US	Redbook YoY DEC/02	3%	6.30%			
7:45 AM	US	S&P Global Composite PMI Final NOV	50.7	50.7		50.7	
7:45 AM	US	S&P Global Services PMI Final NOV	50.8	50.8	50.8	50.8	
8:00 AM	US	ISM Services PMI NOV	52.7	51.8	52	51.5	
8:00 AM	US	JOLTs Job Openings OCT	8.733M	9.35M ⊕	9.3M	9.4M	
8:00 AM	US	ISM Services Employment NOV	50.7	50.2		50.1	
8:00 AM	US	RCM/TIPP Economic Optimism Index DEC	40	44.5	45.2	48	
8:00 AM	US	ISM Services Business Activity NOV	55.1	54.1		54	
8:00 AM	US	ISM Services New Orders NOV	55.5	55.5		55.3	
8:00 AM	US	ISM Services Prices NOV	58.3	58.6		58	
8:00 AM	US	JOLTs Job Quits OCT	3.628M	3.646M ⊕		3.6M	
8:00 AM	US	Total Vehicle Sales NOV	15.32M	15.44M ⊕			
9:30 AM	US	42-Day Bill Auction	5.29%	5.29%			
2:30 PM	US	API Crude Oil Stock Change DEC/01	0.594M	-0.817M	-2.267M		
Wednesday December 06 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/01	7.17%	7.37%			
5:00 AM	US	MBA Mortgage Applications DEC/01	2.80%	0.30%			
5:00 AM	US	MBA Mortgage Market Index DEC/01	181.1	176.1			
5:00 AM	US	MBA Mortgage Refinance Index DEC/01	373.3	327.8			
5:00 AM	US	MBA Purchase Index DEC/01	144.5	144.9			
6:15 AM	US	ADP Employment Change NOV	103K	106K ⊕	130K	125K	
6:30 AM	US	Balance of Trade OCT	\$-64.3B	\$-61.2B ⊕	\$-64.2B	\$-64.6B	
6:30 AM	US	Exports OCT	\$258.8B	\$261.4B ⊕		\$258.3B	
6:30 AM	US	Imports OCT	\$323.0B	\$322.5B ⊕		\$322.9B	
6:30 AM	US	Nonfarm Productivity QoQ Final Q3	5.20%	3.80%	4.90%	4.70%	
6:30 AM	US	Unit Labour Costs QoQ Final Q3	-1.20%	2.6% ⊕	-0.90%	-0.80%	
8:30 AM	US	EIA Crude Oil Stocks Change DEC/01	-4.632M	1.609M	-1.354M		
8:30 AM	US	EIA Gasoline Stocks Change DEC/01	5.421M	1.764M	1.027M		
8:30 AM	US	EIA Crude Oil Imports Change DEC/01	2.091M	-0.665M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/01	1.829M	1.854M			
8:30 AM	US	EIA Distillate Fuel Production Change DEC/01	0.072M	0.06M			
8:30 AM	US	EIA Distillate Stocks Change DEC/01	1.267M	5.217M	1.526M		
8:30 AM	US	EIA Gasoline Production Change DEC/01	0.18M	-0.035M			
8:30 AM	US	EIA Heating Oil Stocks Change DEC/01	-1.126M	0.003M			
8:30 AM	US	EIA Refinery Crude Runs Change DEC/01	0.179M	0.518M			
9:30 AM	US	17-Week Bill Auction	5.24%	5.24%			
8:00 PM	CN	Balance of Trade NOV	\$88.39B	\$56.53B	\$58B	\$57.0B	
8:00 PM	CN	Exports YoY NOV	0.50%	-6%	-1.10%	-2.00%	
8:00 PM	CN	Imports YoY NOV	-0.80%	3%	3%	4.00%	
8:00 PM	ID	Foreign Exchange Reserves NOV	\$138.1B	\$133.1B		\$135.0B	
Thursday December 07 2023				Actual	Previous	Consensus	Forecast
1:00 AM	CN	Foreign Exchange Reserves NOV	\$3.172T	\$3.101T	\$3.12T	\$3.1T	
5:30 AM	US	Challenger Job Cuts NOV	45.51K	36.838K		40K	
6:30 AM	US	Initial Jobless Claims DEC/02	220K	219K ⊕	222K	225.0K	
6:30 AM	US	Continuing Jobless Claims NOV/25	1881K	1925K ⊕	1810K	1940.0K	
6:30 AM	US	Jobless Claims 4-week Average DEC/02	220.75K	220.25K ⊕		221.75K	
7:00 AM	US	Used Car Prices MoM NOV	-2.10%	-2.30%			
7:00 AM	US	Used Car Prices YoY NOV	-5.80%	-4.00%			
8:00 AM	US	Wholesale Inventories MoM OCT	-0.40%	0% ⊕	-0.20%	-0.20%	
8:30 AM	US	EIA Natural Gas Stocks Change DEC/01	-117Bcf	10Bcf	-105Bcf		
9:30 AM	US	4-Week Bill Auction	5.29%	5.29%			
9:30 AM	US	8-Week Bill Auction	5.28%	5.28%			
10:00 AM	US	15-Year Mortgage Rate DEC/06	6.29%	6.56%			
10:00 AM	US	30-Year Mortgage Rate DEC/06	7.03%	7.22%			
1:00 PM	US	Consumer Credit Change OCT	\$5.13B	\$9.06B	\$9B	\$8.7B	

8:00 PM	ID	Consumer Confidence NOV		124.3		123
Friday December 08 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Non Farm Payrolls NOV		150K	180K	160K
6:30 AM	US	Unemployment Rate NOV		3.90%	4%	3.90%
6:30 AM	US	Average Hourly Earnings MoM NOV		0.20%	0%	0.20%
6:30 AM	US	Average Hourly Earnings YoY NOV		4.10%	4%	4.00%
6:30 AM	US	Participation Rate NOV		62.70%		62.70%
6:30 AM	US	Average Weekly Hours NOV		34.3	34.3	34.3
6:30 AM	US	Government Payrolls NOV		51K		30.0K
6:30 AM	US	Manufacturing Payrolls NOV		-35K	30K	30.0K
6:30 AM	US	Nonfarm Payrolls Private NOV		99K	153K	130K
6:30 AM	US	U-6 Unemployment Rate NOV		7.20%		7.30%
8:00 AM	US	Michigan Consumer Sentiment Prel DEC		61.3	62	61.4
8:00 AM	US	Michigan 5 Year Inflation Expectations Prel DEC		3.20%		3.30%
8:00 AM	US	Michigan Consumer Expectations Prel DEC		56.8	57	57
8:00 AM	US	Michigan Current Conditions Prel DEC		68.3	68.5	68.4
8:00 AM	US	Michigan Inflation Expectations Prel DEC		4.50%		4.50%
10:00 AM	US	WASDE Report				
11:00 AM	US	Baker Hughes Oil Rig Count DEC/08		500		
11:00 AM	US	Baker Hughes Total Rig Count DEC/08		625		
6:30 PM	CN	Inflation Rate YoY NOV		-0.20%	-0.10%	-0.30%
6:30 PM	CN	Inflation Rate MoM NOV		-0.10%	-0.10%	-0.10%
6:30 PM	CN	PPI YoY NOV		-2.60%	-2.80%	-2.70%

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